

SALE NOTICE UNDER IBC, 2016

M/s. KONASEEMA GAS POWER LIMITED (KGPL) (In Liquidation)

Regd. Office: # Progressive Towers 6-2-913/914 Khairatabad, Hyderabad- 500004, Telangana.

Bids are invited through e auction platform <https://bankauctions.in> for sale of KGPL or following KGPL assets forming part of Liquidation Estate by Liquidator U/s. 35 (f) of IBC, 2016 reg. 33(1) of IBBI (Liquidation Process), Regulations 2016.

| A. KGPL -sale as a "GOING CONCERN" Reg 32(e) (broad details/major assets as under:) | Minimum Reserve Price (Rs. Crs) | EMD amount (Rs. Crs) | BID Increase Amount (Rs. Crs) |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|------------------------------------------------------------------------------------------------------|-------------------------------|
| i) 445 MW Natural Gas based Combined Cycle Power Plant at Ravulapalem, East Godavari, AP: Land around 121.92 Acres, Buildings, Plant & Machinery; 2 Gas Turbines (Siemens,V94.2)-139.44 MW each + 2 HRSG + 1 Steam Turbine (LMZ, Russia) - 166.60 MW; all other equipment and assets. | 410 | 5.00 | 1.00 |
| ii) Kolkata Flat (1387 Sq. ft.), (iii) 4.21 Acres adjacent to main plant/state highway. (iv) 35 Acres at Surasani Yanam, E.G.Dist. AP (v) Vehicles | | | |
| (OR) | | | |
| B. Sale of Assets of KGPL as per Regulations 32(a) to (d)(broad details as under): | | | |
| B1) 445 MW Natural Gas based Combined Cycle Power Plant at Ravulapalem, East Godavari, AP: Land around 121.92 Acres, factory Buildings, Plant & Machinery; 2 Gas Turbines (Siemens,V94.2)-139.44 MW each + 2 HRSG + 1 Steam Turbine (LMZ, Russia) - 166.60 MW; all other equipment and assets. | 387.00 | 5.00 | 1.00 |
| B2) Residential Flat 1387 Sq. ft. with car parking located at 10th floor Rajhans Apartments, 6 Hastings park road, Kolkata- 700 027. | 1.40 | 0.10 | 0.01 |
| B3) Vehicles: 4 number of Nano Cars 2010 Make, 2 numbers of Chevrolet Tavera 2008 make (Auction platform www.ediig.com) | 0.05 | Details @ www.ediig.com E-auction process information document | |

| Date of E auction | 17.02.2021 | 19.02.2021 | | |
|---------------------------------------------------------------------------------------------------|----------------|----------------|---------------|--------------------------------------------------------------|
| *Timings (with unlimited extension of 5 minutes each up to 7pm for each auction on the same date) | S.No.A | S.No.B1 | S.No.B2 | S.No.B3 (www.ediig.com) |
| | *10 am to 1 pm | *10 am to 1 pm | *1 pm to 3 pm | 10 am to 4 pm |

1. Interested applicants may refer relevant E- AUCTION PROCESS INFORMATION DOCUMENT (A) or (B) as the case may be with terms and conditions of online E-Auction, Bid form, Eligibility Criteria, Declaration by Bidders, EMD requirement etc., available at <https://bankauctions.in>, www.konaseemapower.com and www.ediig.com (for S.No. B3). 2. Bids shall be submitted through online mode only in the format prescribed. 3. Last date and time of submission of EMD & Tender documents is 09.02.2021, 5 PM. 4. In the event of successful conclusion of E-auction on 17th Feb 2021 of KGPL as a going concern (S.No. A), E-auction scheduled to be conducted on 19th Feb 2021 (for S.No's B1 to B3) shall stand cancelled without any further notice. In the event of unsuccessful E-Auction on 17th Feb 2021, the EMD deposited for S.No. A will be treated/extended as valid for the EMD required for S.No.B1, at the option of the bidder. 5. Interested applicant who has deposited EMD and requires assistance in creating login ID and password may contact the Office of the Liquidator @ 9849039674 or Authorised representative Ms. Anuradha Bisani @ 9908055166 or through email at llqkgp@gmail.com or info@ksrfrms.com. 6. Liquidator has right to cancel or defer and/or modify, delete any of the terms and conditions of E-Auction at his discretion in the interest of Corporate Debtor. He has right to reject any of the bids without assigning any reason whatsoever at any stage of the auction. 7. E-Auction shall be conducted on "AS IS WHERE IS", "AS IS WHAT IS" "WHATEVER THERE IS" and "NO RECOURSE" basis only.

Date: 20.01.2021
Place: Hyderabad

Sd/- CA SAI RAMESH KANUPARTHI (K S Ramesh), Liquidator
(IBBI Reg No : IBBI/IPA-001/IP-P00910/2017-2018/11510) Cell: 9849039674